

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

April 28, 1999

REGISTRATION NO.: 23732 BOOK: 85 PAGE: 204
BONDS ISSUED BY: Pleasant Hill R-III School District
AMOUNT OF ISSUE: \$2,800,000.00 COUNTY: of Cass
DATE OF ISSUE: April 29, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the constructing, equipping, furnishing and betterment of Phase II for the new high school (eight additional classrooms, gymnasiums, locker rooms, site development, and computer technology improvements); to upgrade existing facilities to address the handicapped accessibility requirements of the Americans with Disabilities Act, and to pay the cost of issuance of the bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 410,000.00	03/01/2014 *
	435,000.00	03/01/2015 *
	455,000.00	03/01/2016 *
	475,000.00	03/01/2017 *
	500,000.00	03/01/2018 *
	525,000.00	03/01/2019 *
4.950%	2,800,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds may be redeemed on March 1, 2009 and thereafter in whole at any time or in part on any interest payment date
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,766,100.00
INTEREST RATE: 5.0524%
ASSESSED VALUATION FOR: \$10,985,193
INDEBTEDNESS: (Including this issue) \$9,584,810
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...1,346; No...784
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable